Interview: ☐ Face to face ◉ Phone ☐ Video call

Location: NT

Date & Time: 07-10-2025

CLIENT NEEDS ANALYSIS

Please complete the below fields to enable us to assist you with your credit enquiry.

YOUR NEEDS & OBJECTIVES – Why do you need a loan?

Client requested to dissolve all debt

Loan Amount sought: $ $600,000.00		
Have you purchased a property / signed a Contract of Sale:	☐ Yes	☑ No
Are you a First Home Buyer	☑ Yes	☐ No

PERSONAL DETAILS

	Applicant 1	**Applicant 2**
Title	Mr	Mrs
Surname	Pastrikos	Pastrikos
Given Name/s	Kim	Nyssa
Preferred Name		
Previous Name		
Date of Birth (DOB)/ Gender	30-01-1970 / Male	11-10-1982 / Female
Marital Status Single Married	Married	Married
Dependents	# of 1	# of
Dependents DOB	9 years old	

ADDRESS DETAILS

CURRENT	**Applicant 1**	**Applicant 2**
Street		
Suburb	Gillen	Gillen
State / Postcode	NT 0870	NT 0870
Date moved in	06-02-2023	06-02-2023
PREVIOUS		
Street		
Suburb		
State / Postcode		
Date moved in/out	In Out	In Out
MAILING (if different)		
Street		
Suburb		
State / Postcode		

CONTACT DETAILS

	Preferred		
Mobile Phone	☑	0429569994	0457349287
Home Phone	☐		
Work Phone	☐		
Email Address	☑	kimp1100@hotmail.com	knngp@hotmail.com

ADDITIONAL INFORMATION

Mother's Maiden Name		
ID document # (DL/Passport)		
Foreign Tax Status / TNN		
Town / Country of Birth		
Estimated Retirement Age		

RELATIVE NOT LIVING WITH YOU

Name	
Phone	
Email	
Address	

EMPLOYMENT DETAILS (Current)

	Applicant 1	**Applicant 2**
Employment type	Contract	Permanent
Employment basis	FT	FT
Date Started	06-05-2025	09-02-2009
Occupation	NT Gov worker	Federal Government
Income Amount (Gross / Net)	$101,000.00	$100,000.00
Pay frequency		
EMPLOYER		
Street Address		
Suburb		
State / Postcode		
Contact Name		
Contact Phone number (to verify income)		
On Probation	No	No

EMPLOYMENT DETAILS (Previous – if less than 3 years in current position)

	Applicant 1	**Applicant 2**
Employment type		
Employment basis		
Date Started		
Occupation		
Income Amount (Gross / Net)		
Pay frequency		
EMPLOYER		
Street Address		
Suburb		
State / Postcode		
Contact Name		
Contact Phone number (to verify income)		

Do you receive any other income (Bonus, Commission, Centrelink, Family Assistance)?

ASSETS

Type	Description	Estimated Value	Owner App1	App2	Both
Principal Home			☐	☐	☐
Investment Property			☐	☐	☐
	Rental Income $				
Investment Property			☐	☐	☐
	Rental Income $				
Motor Vehicle			☐	☐	☐
Motor Vehicle			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Home Contents	Contents	$60,000.00	☐	☐	☑
Superannuation			☐	☐	☐
Superannuation			☐	☐	☐
Other			☐	☐	☐
Other			☐	☐	☐

LIABILITIES

Type	Loan Provider	Loan Balance	Loan Limit	Repayments	Loan Term	Loan Start/End date	Fixed/IO expiry	Owner Ap1 Ap2 Both
Home Loan								☐ ☐ ☐
Home Loan								☐ ☐ ☐
Home Loan								☐ ☐ ☐
Personal Loan								☐ ☐ ☐
Personal Loan								☐ ☐ ☐
Car Loan								☐ ☐ ☐
Car Loan								☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
Credit Card				N/A	N/A	N/A	N/A	☐ ☐ ☐
After Pay/ Zip Pay	Step pay CBA	$523.00	$1,000.00					☐ ☐ ☐
Other	Overdraft CBA	$800.00	$1,000.00					☐ ☐ ☐

Notes:

LIVING EXPENSES (if $0.00 against any Type please enter explanation as to why)

Expense Type	Expense Amount	Frequency (WK F/N M P/A)	Total Calc Monthly	Description / Explanation
Utilities	$130.00	Monthly	$130.00	
Rates				
Body Corporate				
Ongoing Rent	$1,200.00	Fortnightly	$2,607.14	
Transport	$75.00	Weekly	$325.89	
Car expenses	$190.00	Monthly	$190.00	
Food / Groceries	$200.00	Weekly	$869.05	
Communication & Media	$180.00	Monthly	$180.00	
Medical & Health				
Education & Childcare				
Child Support/ Maintenance				
Insurance - General				
Insurance - Health				
Insurance - Risk				
Entertainment & Recreation	$150.00	Fortnightly	$325.89	
Clothing & Personal Care				
Gift/Donations				
Other				
Other				
Other				
TOTAL				

Save the form

Email the form